**Market Notice**

**Date: 26 July 2013**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) PTY LTD –“TFS115”)***

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) PTY LTD** on Interest Rate Market with effect from 29 July 2013. The instrument is unconditionally and irrevocably guaranteed by Toyota Motor Finance (Netherlands) B.V under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to the Programme Memorandum dated 19 March 2007.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,585,000,000.00

**Bond Code** TFS115

**Nominal Issued** R 388,000,000.00

**Issue Price** 98.27569%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 26 November 2013

**Books Close** 16 November 2013

**Interest Date(s)** 26 November 2013

**Last Day to Register** by 17:00 on 15 November 2013

**Issue Date** 29 July 2013

**Date Convention** Following

**Interest Commencement Date** 29 July 2013

**First Interest Date** 26 November 2013

**ISIN No.** ZAG000107277

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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